

**This is a private record.**

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Email

I am the  Guardian  
 Conservator  
 Attorney for the  Guardian  Conservator and my Utah Bar  
number is \_\_\_\_\_

\_\_\_\_\_  
In the District Court of Utah  
\_\_\_\_\_ Judicial District \_\_\_\_\_ County  
Court Address \_\_\_\_\_

In the Matter of:

\_\_\_\_\_  
(Protected person)

**Inventory**  
(Utah Code Section 75-5-418)

\_\_\_\_\_  
Case Number

\_\_\_\_\_  
Judge

1. I am the following to the above named protected person:  
 Guardian  
 Conservator  
 Guardian and Conservator
2. This is a complete inventory of the property owned by the protected person of which I am aware.
3. Each item of property is valued as of the date of the appointment order, \_\_\_\_\_ (date), using "cash accounting value at acquisition" where possible.

4. Summary

Schedule	Property	Property Value and Debt Amount
A	Real Estate	
B	Stocks and Bonds	
C	Money Owed to Ward	
D	Miscellaneous Property	
E	Debts and Encumbrances	
F	Cash and Cash Accounts	
	Total Net Value	

Schedule A – Real Estate

Item	Description	Value on Date of Appointment Order
1		
2		
3		
4		

I used the following method to determine the value of the real property listed above:

Property 1: \_\_\_\_\_

Property 2: \_\_\_\_\_

Property 3: \_\_\_\_\_

Property 4: \_\_\_\_\_

Schedule B – Stocks and Bonds

Item	Description	Value on Date of Appointment Order
1		
2		
3		
4		

Schedule C – Money Owed to Ward

Item	Description	Value on Date of Appointment Order
1		
2		

3		
4		

Schedule D – Miscellaneous Property

Item	Description	Value on Date of Appointment Order
1		
2		
3		
4		

Schedule E – Debts and Encumbrances

Item	Description	Debts on Date of Appointment Order
1		
2		
3		
4		

Schedule F – Cash Accounts (Such as checking or savings accounts)

Item	Description	Amount on Date of Appointment Order
1		
2		
3		
4		

I declare under penalty of Utah Code Section 78B-5-705 that everything stated in this document is true.

\_\_\_\_\_ Signature ► \_\_\_\_\_  
 Date \_\_\_\_\_  
 Typed or Printed Name \_\_\_\_\_