

This is a private record.

Name

Address

City, State, Zip

Phone

Email

I am the Guardian
 Conservator
 Attorney for the Guardian Conservator and my Utah Bar
number is _____

In the District Court of Utah

_____ Judicial District _____ County

Court Address _____

In the Matter of:

(Ward)

Inventory (Utah Code Section 75-5-418)

Case Number

Judge

1. I am the following to the above named Ward:
 Guardian
 Conservator
 Guardian and Conservator
2. This is a complete inventory of the property owned by the Ward of which I am aware.
3. Each item of property is valued as of the date of the appointment order, _____ (date), using "cash accounting value at acquisition" where possible.

4. Summary

Schedule	Property	Property Value and Debt Amount
A	Real Estate	
B	Stocks and Bonds	
C	Money Owed to Ward	
D	Miscellaneous Property	
E	Debts and Encumbrances	
F	Cash and Cash Accounts	
	Total Net Value	

Schedule A – Real Estate

Item	Description	Value on Date of Appointment Order
1		
2		
3		
4		

I used the following method to determine the value of the real property listed above:

Property 1: _____

Property 2: _____

Property 3: _____

Property 4: _____

Schedule B – Stocks and Bonds

Item	Description	Value on Date of Appointment Order
1		
2		
3		
4		

Schedule C – Money Owed to Ward

Item	Description	Value on Date of Appointment Order
1		
2		

3		
4		

Schedule D – Miscellaneous Property

Item	Description	Value on Date of Appointment Order
1		
2		
3		
4		

Schedule E – Debts and Encumbrances

Item	Description	Debts on Date of Appointment Order
1		
2		
3		
4		

Schedule D – Cash Accounts (Such as checking or savings accounts)

Item	Description	Amount on Date of Appointment Order
1		
2		
3		
4		

I declare under penalty of Utah Code Section 78B-5-705 that everything stated in this document is true.

_____ Sign here ► _____
Date _____
Typed or Printed Name _____