

**This is a private record.**

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Email

I am the  Guardian/Conservator  
 Attorney for the Guardian/Conservator and my Utah Bar number is \_\_\_\_\_

In the District Court of Utah

\_\_\_\_\_ Judicial District \_\_\_\_\_ County

Court Address \_\_\_\_\_

In the matter of the protection for  
\_\_\_\_\_  
a minor

**Inventory of Minor's Estate**

\_\_\_\_\_  
Case Number

\_\_\_\_\_  
Judge

**(1) Income.** (Print the minor's annual pre-tax income in the appropriate boxes.)

Source of Income	Income
Wages	\$
Interest Income	\$
Social Security (Do not include SSDI or SSI)	\$
Supplemental Security Income (SSI)	\$
Social Security Disability Income (SSDI)	\$
Education Benefits	\$

Source of Income	Income
Veteran's Benefits	\$
Child Support	\$
Payments from Civil Litigation	\$
Victim Restitution	\$
Public Assistance (Including FEP, welfare, etc.)	\$
Other (Describe)	\$
Total	\$

**(2) Expenses.** (Print the minor's annual expenses in the appropriate boxes.)

Type of Expense	Amount
Automobile (insurance, maintenance, gasoline, loan)	\$
Clothing	\$
Education	\$
Entertainment	\$
Health care expenses	\$
Health care insurance premiums	\$
Public transportation	\$
Rent or mortgage	\$
Other (Describe)	\$
Total	\$

**(3) Financial assets.** (Attach a copy of the most recent statement.)

Description	Financial Institution (Name & Address)	Names on the Account	Current Balance
Savings Account			\$
Checking Account			\$
Total			\$

If the minor owns financial assets other than these, complete Schedule A and file it with this form. Total amount from Schedule A: \$\_\_\_\_\_.

**(4) Personal property.**

Description	Current Value
Personal Automobile (Year, Make, Model)	\$
Computers and electronics	\$
Jewelry, tools, guns	\$
Clothes and personal effects	\$
Total	\$

If the minor owns personal property other than these, complete Schedule B and file it with this form. Total amount from Schedule B: \$\_\_\_\_\_.

**(5) Real property.** If the minor owns real property, complete Schedule C and file it with this form.

**(6) Business interests.** If the minor owns business interests, complete Schedule D and file it with this form.

**(7) Debts owed by the minor.** If the minor owes debts, complete Schedule E and file it with this form. Total amount owed from Schedule E: \$\_\_\_\_\_. Total amount of monthly payments: \$\_\_\_\_\_.

**(8) Credit cards owned by the minor.** If the minor owns credit cards, complete Schedule F and file it with this form. Total credit limit from Schedule F: \$\_\_\_\_\_. Total credit available: \$\_\_\_\_\_.

I declare under criminal penalty under the law of Utah that everything stated in this document is true.

Signed at \_\_\_\_\_ (city, and state or country).

\_\_\_\_\_  
Date

Signature ► \_\_\_\_\_

Printed Name \_\_\_\_\_

### Certificate of Service

I certify that I filed with the court and served a copy of this Inventory of Minor's Estate and any Schedules on the following people.

Person's Name	Method of Service	Served at this Address	Served on this Date
	<input type="checkbox"/> Mail <input type="checkbox"/> Hand Delivery <input type="checkbox"/> E-filed <input type="checkbox"/> Email (Person agreed to service by email.) <input type="checkbox"/> Left at business (With person in charge or in receptacle for deliveries.) <input type="checkbox"/> Left at home (With person of suitable age and discretion residing there.)		
	<input type="checkbox"/> Mail <input type="checkbox"/> Hand Delivery <input type="checkbox"/> E-filed <input type="checkbox"/> Email (Person agreed to service by email.) <input type="checkbox"/> Left at business (With person in charge or in receptacle for deliveries.) <input type="checkbox"/> Left at home (With person of suitable age and discretion residing there.)		
	<input type="checkbox"/> Mail <input type="checkbox"/> Hand Delivery <input type="checkbox"/> E-filed <input type="checkbox"/> Email (Person agreed to service by email.) <input type="checkbox"/> Left at business (With person in charge or in receptacle for deliveries.) <input type="checkbox"/> Left at home (With person of suitable age and discretion residing there.)		

\_\_\_\_\_ Signature ► \_\_\_\_\_  
 Date \_\_\_\_\_  
 Printed Name \_\_\_\_\_