

<p>In the Matter of Protection for _____, Protected Person</p>	<p>Visitor's Report on Auditing Court Records This is a private record.</p> <hr/> <p>Case Number _____</p> <hr/> <p>Judge _____</p>
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(1) Inventory and annual reports.

(1)(A) Has the inventory been filed?

- The guardian is not required to prepare and file an inventory.
- Yes
- No

(1)(B) Have all status reports been filed?

- The guardian is not required to prepare and file an annual status report.
- Yes
- No, the guardian has not filed reports for the following years:

(1)(C) Have all financial reports been filed?

- The guardian is not required to prepare and file an annual financial report.
- Yes
- No, the guardian has not filed reports for the following years:

(1)(D) The inventory and reports must be served on all interested persons who have not waived service. Have the reports been served on all interested persons who have not waived service?

- Yes, the inventory and annual reports that have been filed have been served on all interested persons who have not waived service.
- No, the guardian has not served the following interested persons:

(1)(E) Describe any basic problems with the financial report.

(2) Living arrangements.

(2)(A) What are the protected person's most recently reported living arrangements?

- Independent Living—Alone
- Independent Living—With Others (Describe who lives in the same household and their relationship to the protected person.)

- Group Home
- Assisted Living
- Nursing Home
- Intermediate Care Facility for People with Developmental Disabilities
- Hospital
- Mental Health Institution
- Other: (describe) _____
- Unable to tell

(2)(B) What is the source of this information and how old is it?

(2)(C) Has the protected person moved or changed living arrangements from the time of the guardian's appointment to the guardian's most recent report?

- Yes, changed nature of living arrangements
- Yes, moved but did not change nature of living arrangements
- No
- Unable to tell

(2)(D) Describe signs of possible problems with living arrangements.

(3) Describe signs of possible problems with healthcare.

(4) Describe signs of possible conflict among family members.

(5) Describe signs that the guardian possibly has changed the protected person's lifestyle or standard of living.

(6) Describe signs that the guardian possibly is not maximizing the protected person's capacity.

(7) Describe signs that the guardian possibly needs help or wants to or needs to resign.

(8) Describe signs that the protected person's capacity possibly has changed.

(9) Describe signs of possible abuse (physical, sexual, emotional, psychological).

(10) Describe signs of possible neglect, including self neglect.

(11) Describe signs of possible financial exploitation.

(12) Describe signs from the protected person of possible problems.

(13) Describe signs from the guardian and others of possible problems.

(14) Is the court's most recent contact information for the guardian and protected person correct?

Yes

No

Unable to tell

_____ Sign here ► _____
Date _____ Typed or Printed Name _____

Certificate of Service

I certify that I served a copy of this Visitor's Report on Auditing Court Records on the following people.

Person's Name	Method of Service	Served at this Address	Served on this Date
(Protected Person or Attorney)	<input type="checkbox"/> Mail <input type="checkbox"/> Hand Delivery <input type="checkbox"/> E-filed <input type="checkbox"/> Fax (Person agreed to service by fax.) <input type="checkbox"/> Email (Person agreed to service by email.) <input type="checkbox"/> Left at business (With person in charge or in receptacle for deliveries.) <input type="checkbox"/> Left at home (With person of suitable age and discretion residing there.)		
(Guardian or Attorney)	<input type="checkbox"/> Mail <input type="checkbox"/> Hand Delivery <input type="checkbox"/> E-filed <input type="checkbox"/> Fax (Person agreed to service by fax.) <input type="checkbox"/> Email (Person agreed to service by email.) <input type="checkbox"/> Left at business (With person in charge or in receptacle for deliveries.) <input type="checkbox"/> Left at home (With person of suitable age and discretion residing there.)		
(Interested Person or Attorney)	<input type="checkbox"/> Mail <input type="checkbox"/> Hand Delivery <input type="checkbox"/> E-filed <input type="checkbox"/> Fax (Person agreed to service by fax.) <input type="checkbox"/> Email (Person agreed to service by email.) <input type="checkbox"/> Left at business (With person in charge or in receptacle for deliveries.) <input type="checkbox"/> Left at home (With person of suitable age and discretion residing there.)		
(Interested Person or Attorney)	<input type="checkbox"/> Mail <input type="checkbox"/> Hand Delivery <input type="checkbox"/> E-filed <input type="checkbox"/> Fax (Person agreed to service by fax.) <input type="checkbox"/> Email (Person agreed to service by email.) <input type="checkbox"/> Left at business (With person in charge or in receptacle for deliveries.) <input type="checkbox"/> Left at home (With person of suitable age and discretion residing there.)		
(Clerk of Court)	<input type="checkbox"/> Mail <input type="checkbox"/> Hand Delivery <input type="checkbox"/> E-filed		

Sign here ►

Date

Typed or Printed Name