# eFiling

#### **Courts' Filer Interface**

Training Materials for eFiling Users: Government Agency Attorneys Updated 12/4/2013

### Utah State Courts' eFiling Address https://efile.utcourts.gov

Uta	The State Courts ELECTR Welcome Terms of use Privacy policy Payment policy	cy Support powered by eFlex from Tybera		
Mission Statement	Welcome	Log In Enter your User Name and Password. User Name:		
Utah Courts is to provide the people an open, fair, efficient, and independent system for the advancement of justice under the	Welcome. You have reached the website for electronically filing cases and documents with the Utah District Court. You must have an account (No charges apply.) to use this service.	Password: Log In Forgot Your Password? New Users Request Account -INACTIVE do not use		
law.	ATTN: Due to upgrades in the District Courts' database, eFiling System will not be available on Tuesday, Aug 28th beginning at 8:00 PM. Upgrades will take 1 to 2 hours to complete. Thanks, IT eFiling Team	Requesting a New User Account Email <u>efiling@utcourts.gov</u> the following: Attorney name, bar number, agency and/or division, phone number, address, email address and a secondary (support		
	This area is your notification system, e.g. System down time	staff) email address . Government Attorneys who also have a private practice should contract with a certified eFiling Service Provider Infor available at www.utcourts.gov/efiling		

## **Navigation Options**

Do NOT u Internet B back butte	se }rowser on
E9 https://efiletestwe	eb/reg ♀ ♥ Certificate error ♥ ♥ €9 eFlex ★
👍 😝 Clerk ECF (3) 😝 Clerk EC	F (2) 😝 Clerk ECF 🧧 Suggested Sites 🔻 🔟 Utah State Courts Intranet 🔟 Utah State Courts 🔝 Signing App Test Login 🧉 Web Slice Gallery 👻 🍿 Signing App LIVE
Utah Sta	te Courts ELECTRONIC FILING
Home eFile	Cases My Prohile Log Out user: Test Filer
New Case	File new case
Existing Case	File subsequent document to existing case
Filing Status	Check the status of my filings
My Cases	List of my ECF cases
Notifications (24)	Review your Notifications          Proper Navigation         Use the eFiling tool bar or         buttons on the side         * use of web browser         back button may result in         bad data

# Filing Home Page



In these screens clicking any <u>underlined</u> text will take you to additional information. Examples: *My Cases* - case number displays case history *Certificate of Service* - displays service information

# **Civil Case Initiation**

#### **Electronic Civil Cover Sheet**

The first part of the new case process is entering required information. This includes claim amount, court location, discovery tier, and identifying parties. This process replaces the need to submit a civil filing cover sheet.

#### **VERY IMPORTANT**

Please follow the Courts' CORIS Data Entry Standards (at www.utcourts.gov/efiling) when entering party names. Court Clerks assist a lot of callers and walk-ins who ask for case information. Many times, the person doesn't have a case number, making it necessary for court staff to search for a case by name.

#### **Preparing Documents**

The second part of the new case process is uploading documents

- (1) Complaints and other documents not requiring court signature are to be filed in searchable PDF.
- (2) Documents for signature must be submitted in Rich Text Format (RTF). This gives the court an opportunity to make modifications when needed and/or sign the document.

Max Document File Size: 7 mg

#### New Case Filing: Select Jurisdiction

Utah State Courts	ELECTRONIC FILING           My Profile         Log Out           user: Like2 Bowl
Home =>> New Case Filing	From Home Page: Click on <b>'New Case'</b> button
District Justice Only District Courts are setup for eFiling at this time	Description

#### New Case Filing: Select Case Type

Utah State Courts	ELECTRONIC FILIN	IG
Home eFile Cases	My Profile Log Out	user: Like2 Bowl
Home ⇒ New Case Filing ⇒ Case Type		-
Case Type Choose case type by	pointing and clicking	
Description	То	
<u>Abstract Judgment</u>	Utah State Courts	
Administrative Agency Review	Utah State Courts	
Arbitration Award	Utah State Courts	
<u>Asbestos</u>	Utah State Courts	
Attorney Discipline	Utah State Courts	
<u>Civil Rights</u>	Utah State Courts	
<u>Civil Stalking</u>	Utah State Courts	
Condemnation/Eminent Domain	Utah State Courts	
<u>Contracts</u>	Utah State Courts	
<u>Criminal</u>	Utah State Courts - State Agencies	
Debt Collection	Utah State Courts	
Eviction/Forcible Entry and Detainer	Utah State Courts	
Extraordinary Relief	Utah State Courts	
Forfeiture of Property	Utah State Courts	
Lloopital Liop	Utab Ctata Courta	

#### New Case Filing: Court Location & Party Info

τ	Jtah State Courts	El	ECTRONIC	Filing	
Home	eFile Cases	My Profile Log Out		user: Test	Filer
Home ⇒ New Cas	se Filing ⇒ Case Type ⇒ Ca	se Initiation			
Case Initia	tion: Contracts				
Client #	1202-001	- Used for agency's case numb	per (this will display in oth	er screens making it helpful to identify	your cas
Court	Test 0000 efiling	<ul> <li>Choose court location</li> </ul>			
Claim Amount	12933.32	Unspecified Damages - Click	k to indicate unspecified da	amages	
Jury Demand	- Select with su	Ibmission of initial jury demand	l with fee payment *DO N	IOT click for subsequent filings	
Discovery Tier	- Selec	appropriate Discovery Tier pe	r URCP 26		
Case Particin	ants Add My Parties	Add Other Parties			
Remove	Particip	ant Name	Role	Attorney(s) for Party	
Back Next					
		Add My Parties: Use	to add Plaintiff /Petition	er information	
		Add Other Parties: U	se to add Defendant /Re	spondent information	
		(see next	page for example)		
			O	J	

#### New Case Filing: Plaintiff Information

Utah St	ate Courts	ELECTR	ONIC	Filing		
Home eFile	Cases My Profile	Log Out			user: Test Filer	
Home ⇒ New Case Filing ⇒	Case Type =>> Case Initiation =>>>	Plaintiff				Use Add an
Add a Plaintiff: C	ontracts					Attorney to add
		ALWAYS enter the Agency r	name			attorney OTHER
Plaintiff		→ in the last name field.	Add an Attor	ney for this Party		THAN the attorney currently
Party Type:	Plaintiff -		Last Name:			logged in
First Name:			Bar ID:			
Middle Name:			Bar State:	Utah	<b>-</b>	
Last Name: * (or Business Name)	Salt Lake City Corp			Add		
Name Suffix: (Jr, Sr,)			Last Nam	e Bar ID UT-20000003	Delet X	2
EIN (Business):						
SSN:			Add Alias/D	BA and Address Add		
DOB:			Type Alias and A	Address Delet		
Day Phone:						
Home Phone:				Aliases include: DBA. AKA. NKA.		
Fax:				etc		
EMail:						
Physical or Last Known	Address:					)
Safeguard Information:					-	
Address Line 1:	123 Commerce St	Scroll down t	he page to	include complete i	nformation	,
Address Line 2:		including par	ty address	es		9

#### New Case Filing: Defendant Information



Back Next

#### IMPORTANT

Add all available information, including Aliases and/or DBAs

Per CORIS Data Entry Standards - DO NOT include Mr, Ms, Dr, etc in name fields.

#### New Case Filing: Electronic Cover Sheet



#### New Case Filing: Adding Complaint Document

	Home	Utah eFil	State Courts	My Pi	ELECT	RON	NIC ]	Filin	IG user: Like2 Bowl	
Ho	ome 🔿 New Ca	ise Filing	g ⇒ Case Type ⇒ Ca	se Initiatio	on ⇒ Add a Documer	it				
с	ase Type	e : C	ontracts			lse down a	nrow to se	elect docum	ent type	
Do	ocument Type	*	Complaint *			<b>~</b>				
Ac	dditionalText									
				_	Use B	rowse butt	on to loca	te documer	nt file. then click Add.	
			Acceptable File Form	hat Type(	s) (*.pdf)				,	
Do	ocument Locati	ion	I:\eFiling\#1 docs for	test filing	s\EX_Complaint_NEW.	pdf	Browse			
Ac	dd to Submissia	on	Add							
		Docur	ment Name		View Document	Edit Data	Size	Remove		
	Form			1	form.xml	<u>≧</u>	<u>0.01 MB</u>			
E	Complain Back Move to	t will a	appear here			Total Size:	0.0 MB			
			Click Nex to move	t	NOTE: 1	Aultiple Do	ocuments	may be subi	mitted in same filing.	

#### **Payment Information**

Utah State Courts	LECTRONIC FILING
Home #> New Case Filing #> Case Type #> Case Initiation #> Add a Document #>	P Review and Approve Filino
Review and Approve Filing	Note: Some user accounts will be
Case Type : Contracts	flagged as Exempt from filing fees.
Payment Method: Change Payment Method	
Cardholder: filer Visa: X1111 Exp: 04/2020	
Government Filing Only select this waiver if you are filing on behalf of a	a government agency.
Generated XML Data: Change Filing Info	
Document(s) to be Submitted:     Add/Remove Documents       Document Name     View Document       Complaint     attachment1.pdf	
The clerks are no longer accepting special filing instructions through eF	iling. Please contact the clerk directly prior to filing for any concerns you may have.

Enter appropriate payment method/data, review submission before clicking submit



**Note:** This filing is now being processed and added to the Court document repository. Once the system has stored the documents associated with your filing, a receipt will be issued to you. You may view the status of this filing, and access your receipt for 60 days, after which it will be purged from this system. The documents will be retained and available long term through the Court.

Filing Status

### Packaging Documents to eFile to an Existing Case

	Utah Sta	te Courts			ELECTRO	onic Filing	
Home	eFile	Cases	My Profile	Log Out			user: Test Filer
Home							
New Case		File new case			throug	h the use of PIMS by the Prose	cases, this will be done
Existing Cas	e	File subseque	nt document to	existing case			
Filing <u>S</u> tatus	s	Check the stat	tus of my filings				
My Cases		List of my ECF	cases				
Notification:	s (90)	Review your N	Notifications				
						[	
			L		$\longrightarrow$	Click Existing Case	2

### Finding the Case You Want



If you do not find a match, verify the spelling of the party name using xChange

Utah State C	Courts	LI	ECTI	RONI	C FIL	ING		
Home eFile	Cases My Profile Log Out						user:	Test Filer
Home $\Rightarrow$ Existing Case $\Rightarrow$ Add a D	ocument							
Case Number : 12190	0209 Case Title : STATE O	)F U	JTAH ve	5. PANTS	5, FANCY J	EAN		
Case Type : State Felony								
Document Type *	select a Document Type	-						
AdditionalText	select a Document Type Acceptance of Service Affidavit							
Document Location	Amended Information Appearance of Counsel Certificate of Mailing/Service			Bre	owse			
Add to Submission	Certificate of Readiness for Pre Trial/Trial							
	Discovery Plan Ex Parte Order Exhibit List Expungement Petition	ш		View I	Document	Edit Data	Size	Remove
	Foreign Deposition Information Jury Instructions Memorandum							
	Motion in Limine Motion to Disqualify/Recuse							
	Motion to Withdraw Motion							
	Notice of Appeal Notice of Hearing							
	Notice of Limited Appearance							
	Notice of Withdrawal Order of Restitution							
	Order to Show Cause							
	Order:							
	Overlength Memorandum	ic	cy Support	about Tybera	Development Group	o, Inc.		

Choose the appropriate Document Type for the pleading you wish to file. Document types are programmed to route filings for court staff, making it important to choose correctly and to use any predefined document types available from the list. For example, you would not want to choose "other" as the document type for a Request/Notice to Submit. \*Note the Document Type list may differ based on case type.

	Utah Stat	e Courts		Electronic Filing	
Home	eFile	Cases	My Profile	Log Out	user: Test Filer

Home =>> Existing Case =>> Add a Document





Move to Draft - if you are not finished packaging documents in this filing to submit to the court. **#2a** When drafting and saving documents it's helpful to name them clearly (by case number/and/or name) to avoid attaching incorrect documents

\*This is the most common eFiling error that occurs.



## Existing Case: Adding Documents/Titles

	Utah Stat	te Courts		E	LECTRON	IC FI	LING		
Home	eFile	Cases	My Profile	Admin	Log Out			user: Te	est Filer
Home ⇒ Existi	ng Case ⇒ <b>Add</b>	l a Document							
Case Nur	nber : 121	1904945	Case Title	e : WEBER	COUNTY vs. GOO	DE, JUSI	TICE IS		
Case Type : M	1isdemeanor Ot	ther		_					
Document Typ	)e *	Motion		•	These two	o data fie	elds combine	to create a	a comple
AdditionalText	:	for Chang	ge of Venue		document	t title/do	ocket entry: N	Notion for (	Change
		Acceptabl	e File Format Ty	pe(s) (*.pdf)					
Document Loc	ation				E	rowse			
Add to Submis	ssion	Add							
		Document Nan	ne		View Document	Edit Data	Size		Remove
Other Memo	in Support of M	Motion for Char	ige of Venue		attachment1 A.pdf		0.01 MB		
								Total Size:	0.01 MB
Back Move	e to Draft Nex	ĸt							

Additional Text is not always necessary, e.g.: *Appearance of Counsel* 

#### **Review Documents Before Submitting**

	Utah State	e Courts			ELECTI	RONIC	FILING	
Home	eFile	Cases	My Profile	Admin	Log Out			user: Test Filer
Home ⇒ Exis	ting Case ⇒ Add a	a Document ⇒	Review and A	pprove Filing	J			
Review	and Appro	ve Filing						
Case Nu	mber : 121	904945	Case Tit	e : WEBE	ER COUNTY	vs. GOODE,	JUSTICE IS	
Case Type :	Misdemeanor Otl	her						
Document(s	s) to be Submitt	ed: Add/Re	move Documents					
Motion	attachment	ument 1.pdf						
Other me	mo <u>attachment</u>	1 A.pdf						

Use the link on the participants name to update their information.

Modified	Participant Name	Role	Attorney(s) for Party
	WEBER COUNTY	Plaintiff	
	JUSTICE IS GOODE	Defendant	

The clerks are no longer accepting special filing instructions through eFiling. Please contact the clerk directly prior to filing for any concerns you may have.

Back Cancel (Delete) Move to Draft Submit the Filing

From here you can add/remove more documents, delete the submission, move to draft to finish at a later time, or submit filing

## **Filing Status**



#### Your Filing has been submitted

Case Type: Debt Collection - Default Certificate

**Note:** This filing is now being processed and added to the Court document repository. Once ECF has stored the documents associated with your filing, a receipt will be issued to you. You may view the status of this filing, and access your receipt for 60 days, after which it will be purged from this system. The documents will be retained and available long term through the Court.



# My Filings

Utah State Courts			Electronic Filing					
Home	eFile	Cases	My Profile Admin	Log Out		user: Test Filer		
Filing Status								
My Filings	6							
Test Filer Fil Report Crite View Filings Betw Filing ID:	lings eria: 09/21 Co etween 0	/2012 wrt Case #: 09/21/2012 a	AND Client #: Clicking pending nd Today	Clear Dates s "go" button refres filing.	Status: All 🔻	Status Notifications Packaged /Package Pending – documents & data submitted are being combined into a single transmission In Process – status after packaged, the filing is being transmitted to the courts Received – court received transmission		
Filing ID	Client #	Court Case #	▼ Date Submitted	Document Typ	e <u>Status</u>	date and time of submission recorded		
# 4323			09-21-2012:02:40:11 PM	Information	Package Pending			
# 4322		121904970	09-21-2012:02:37:49 PM	Information	<u>Filed</u>	Filed – filing received, accepted and		
# 4321		121904945	09-21-2012:02:22:02 PM	Motion	Filed	docketed		
# 4314	test	121904945	09-21-2012:12:02:58 PM	Information	Filed			
Number of Filings:	: 4					On Hold - a problem with the filing which will be reviewed by the eFiling team		

Rejected – a problem with the filing that could not be resolved, needs your attention

# My Filings

	Uta	h State Courts		ELECT	RON	NIC F	ILING		
Home	eF	ile Cases	My Profile Admi	n Log Out				use	er: Test Filer
Filing Sta	tus								
My Fili	ings								
Test Fil Report	er Filings Criteria:		Changin you to s	g the date rang ee more filings	e allows				
View Filin	gs Between:	09/21/2012		<ul> <li>Clear Dates</li> </ul>					
Filing ID		Court Case #:	Client #	¢:	Status:	All	•		
Go									
									Resubmit butto
My Filin	gs Betwe	en 09/21/2012	and Today						allows you to m
Filin	<u>q ID</u> <u>Clien</u>	t # Court Case #	▼ Date Submitted	Document Type	Status				starting over
E 43	324		09-21-2012:02:50:21 PM	Information	Rejected	Resubmit			Starting Over
E ± 43	323	121904971	09-21-2012:02:40:11 PM	Information	<b>Filed</b>	0			
E ± 43	322	121904970	09-21-2012:02:37:49 PM	Information	<u>Filed</u>	0			
E 43	321	121904945	09-21-2012:02:22:02 PM	Motion	Filed				~
E ± 43	14 test	121904945	09-21-2012:12:02:58 PM	Information	<u>Filed</u>	Cli	ck <i>Rejected</i> t	0	)
						service realized real	ad why filing	was	)
n comm	unicatir	o with the cou	irt include detailed			no	t successful		
	cuch ac	filer id and cas	e number						

### Notifications

Utah Sta	te Courts ELECTRONIC FILING					
Home eFile	Cases My Profile Admin Log Out	user: Test Filer				
Home						
New Case	File new case					
Existing Case	File subsequent document to existing case					
Filing Status	Check the status of my filings					
My Cases	List of my ECF cases					
Notifications (72)	(72) Review your Notifications					
Click to display case notifications						

#### Notifications

Home	Utah State Courts ELECTRON	IC FILING			
Home =>> Notific Delete	erile     Cases     Hydronic     Coy Still       Notifications     You will receive notifications when anyone files on a case you've filed on       ations for Test Attorney       Mark As Read     Mark As Unread	Clicking the underlined, bold Notice of Electronic Filing ; th running a case case history number link found on previou	Iink will dis his function by clicking a us screens.	play the requires a case	
	Document(s) filed by	<u>Case Title</u>	Case Number	Court Location	▼ File Date
	Motion: To Reconsider was filed by or in behalf of Test Attorney	WALKER PRODUCTIONS vs. SLICK, DENNY R	120000203	Test 0000 efiling	12-03-2012
	Documents: Motion To Reconsider				
	Order: was filed by or in behalf of Like2 Bowl Documents: ORDER:	WALKER PRODUCTIONS vs. SLICK, DENNY R	120000203	Test 0000 efiling	11-27-2012
	Motion: did this auto-approve was filed by or in behalf of Like2 Bowl	MIRROR MIRROR INC vs. CHARMING, PRINCE	120700006	Farmington test efiling	11-26-2012
	Documents: Motion did this auto-approve				
	Motion: to Release Defendant was filed by or in behal of TEST FILER Documents: <u>Memorandum in Support of Motion to Release Defendant</u> <u>Motion to Release Defendant</u>	STATE OF UTAH vs. PANTS, FANCY JEAN	121900209	Ogden test efiling	11-21-2012
	Order:: to turn over all the money was filed by or in behalf of Test Attorney	CLAMPET, JED vs. DRYSDALE BANK AND TRUST	120000095	Test 0000 efiling	11-21-2012
	Documents: Order: to turn over all the money				
	Order:: to turn over all the money was filed by or in behalf of Test Attorney           Documents:         Clicking the underlined document title will display your document image	CLAMPET, JED vs. DRYSDALE BANK AND TRUST	120000095	Test 0000 efiling	11-21-2012

## **Document Images & Service Info**

	Utah State	Courts	Elec	CTRONIC	FILIN	G		
Home	eFile	Cases	My Profile Admi	n Log Out		user: Tracy Walker		
Home								
New Case		File new c	ase					
Existing Case	e	File subse	quent document to existing	g case				
Filing <u>S</u> tatus		Check the status of my filings						
My Cases		List of my ECF cases						
View <u>Q</u> ueues	s <b>(1738)</b>	List of entr	ies in my queues	<ul> <li>Click to access case list</li> </ul>	t			
Approve/Deny	User	Approve/D	eny User Request					

Click case number to view case history and access to document images A State of the mage of the state of the							
My Recent Cases	rt Location	Participant's Last N	lame	Number	r of cases displayed per	page:	50 •
Beaver Dis	strict Court 🔻		History	Certificate of S	ervice		
Ex: 070900001				Charles and the company	ohan taa tiin 🔿 ol		Electronic Service Info
Search My Cases All My Cases	▼ Case Numbe	r Case Type	Judge	Court Location	Certificate	n Bot	
	121900209	FS	JUDGE STATE - Division state	Ogden test efiling	Certificate of Service		
	121900202	Other Misdemeanor	W BRENT WEST - Division wwest	Ogden test efiling	Certificate of Service		
	120100003	Civil Stalking		Brigham City District	Certificate of Service		
⊞ TIME, TACO vs. CIRCLE, ARTIC	120000267	Contracts	TEST JUDGE 1 - Division tjudge1	Test 0000 efiling	Certificate of Service		
	120000262	Debt Collection	TEST JUDGE 2 - Division tjudge2	Test 0000 efiling	Certificate of Service		
■ STORM, RAIN vs. PUDDLES, MUD	120000261	Miscellaneous Civil	TEST JUDGE 2 - Division tjudge2	Test 0000 efiling	Certificate of Service		
B SKYE, CRIMSON vs. CLOUDS, GREY	120000260	Debt Collection	TEST JUDGE 2 - Division tjudge2	Test 0000 efiling	Certificate of Service		
⊞ BLANKETFLOWER, YELLOW vs. LILAC,     PURPLE	120000259	Contracts	TEST JUDGE 1 - Division tjudge1	Test 0000 efiling	Certificate of Service		
■ BELLES, BLUE vs. KNOTT, FORGETME	120000258	Contracts	TEST JUDGE 2 - Division tjudge2	Test 0000 efiling	Certificate of Service		
	120000257	Eviction/Forcible Entry and Detainer	TEST JUDGE 3 - Division tjudge3	Test 0000 efiling	Certificate of Service		

## Case History with Document Links

AND	Case Hist	Ory for Case: 121904945 ALBERTA - OGDEN
Case Number 121904945 Case Type MO Opened 2012-09-21 Status active	> Pa	Plaintiff       WEBER COUNTY         Defendant       JUSTICE IS GOODE         Judge       *.00         Claim       \$.00         rties displayed (below) by clicking + Show/Hide Participants
·	Plaintiff[s]	Counsel of Record
WEBER COUNTY		
	Defendant[s]	Counsel of Record
JUSTICE IS GOODE 2072 QUINCY AVE OGDEN, UT 84401		TEST FILER
File Date		Case History
09-21-2012 02:23:00 PM 0 09-21-2012 02:23:00 PM 0 09-21-2012 12:03:00 PM 1	NOTION OTHER MEMO Click document NFORMATION	title to view image



Certificate of Service RE: 121904945

Case Number:	121904945
Judge:	
Court:	Utah State Courts
	District
	Utah State Courts
Case Title:	WEBER COUNTY vs. GOODE, JUSTICE IS

This certificate was automatically generated by the courts auto-notification system.Date Generated:09-21-2012:15:31:04

I hereby certify that on 09-21-2012, I electronically filed the foregoing with the Clerk of the Court by using the ECF system which will send a notice of electronic filing to the following:

TEST FILER for JUSTICE IS GOODE

The following people need to be notified:

WEBER COUNTY

## **User Profile**



#### **Court Signature Page Example**

The Order of Court is stated below: Dated: December 03, 2013 /s/ L. A. Dever 12:55:10 PM District Court Judge

The Gailey Law Office, P.C. H.D. Gailey (13218) 21 E. 100 N., Ste. #102 American Fork, UT 84003 Telephone: (801) 404-4987 Facsimile: (801) 692-9080 Email: hdtheattorney@gmail.com Counsel for Respondent

> IN THE THIRD DISTRICT COURT IN AND FOR SALT LAKE COUNTY, STATE OF UTAH

#### Resources

#### The courts' eFiling Web Page <u>www.utcourts.gov/efiling</u> contains a variety of helpful links and information, such as:

\*A list of Certified eFiling Service Providers

- \* The Electronic Filing Guide which contains information about court rules, definitions, communication and privacy.
- \* Formatting tips and document templates
- \* Frequently Asked Questions for Attorneys and *eFiling Tips for Attorneys*
- \* Contact information for court eFiling Specialists listed by District

Courts Help Desk: If you are experiencing trouble with the eFiling System, please call the Court's Help Desk at 801-578-3850 or email to: courtshd@utcourts.gov