

# eFiling

## **Courts' Filer Interface**

Training Materials for Prosecutors Updated 2/18/2014

## Utah State Courts' eFiling Address https://efile.utcourts.gov

Utah State Courts

law.

### **ELECTRONIC FILING** Utah State Courts Welcome Terms of use Privacy policy Payment policy Support powered by eFlex from Tybera Log In Welcome Enter your User Name and Password. Mission Statement **User Name:** The mission of the Utah Courts is to Welcome. You have reached the website for Password: provide the people electronically filing cases and documents with the an open, fair, Utah District Court. You must have an account (No Forgot Your Password? Log In efficient, and charges apply.) to use this service. Forgot Your User Name? independent system for the New Users Attorneys who do only government work may be Inactive. Do not use. advancement of eligible for a free account for use on this site. justice under the Request Account Contact the help desk at 801-578-3850. All attorneys doing private work must contract with an E-Filing **Requesting a New User Account** Service Provider. See a list of providers at www.utcourts.gov/efiling. Email <u>efiling@utcourts.gov</u> the following: This area is your notification system. Attorney name, bar number, agency and/or division, phone number, address, email address and a secondary (support staff) email address.



# Filing Home Page

	Utah Stat	e Courts		ELECTRONIC FILING
Home	eFile	Cases	My Profile Lo	ng Out
Home				•New Case tab is not used for criminal cases.
<u>N</u> ew Case	File ne	ew case 🧲		-•Begin here to prepare filing package to submit to the
Existing Case	e File su	ibsequent doci	iment to existing case	court.
Filing <u>S</u> tatus	s Check	the status of r	ny filings <sub>&lt;</sub>	•Allows you to follow status (descriptions on page 14).
My Cases	List of	my ECF cases	←	•Displays a list of documents eFiled, as well as links to
N <u>o</u> tifications	s Review	w your Notifica	tions	case history and Certificate of Service.
				<ul> <li>Includes links to Notices of Electronic filing and</li> </ul>
				official file stamp time/date.

In these screens clicking any <u>underlined</u> text will take you to additional information.

Examples: My Cases - case number displays case history. Certificate of Service - displays service information.

## Packaging Documents to eFile to an Existing Case

	Utah Sta	te Courts		Ι	ELECTRONIC FILING
Home	eFile	Cases	My Profile	Log Out	user: Test Filer
Home <u>New Case</u> <u>Existing Ca</u> Filing <u>State</u> <u>My Cases</u> <u>Notification</u>	se us ns (90)	File new case File subseque Check the stat List of my ECF Review your N	nt document to e tus of my filings cases lotifications <b>k Existin</b>	existing case	<u>Mandatory eFiling</u> Beginning March 31, 2014, pursuant to the Rules of Judicial Administration Rule 4-603, all filings except the Information must be electronically filed. Beginning January 1, 2015, the Information must be electronically filed.
					New Case tab is not currently used for criminal cases. New cases may be initiated through eFiling-enhanced PIMS, if available. Case initiation functionality is under development and is expected to be available mid 2014.

# Finding the Case You Want

Utah State Courts	E	LECTRO	ONIC FILL	NG	
Home eFile Cases	My Profile Log Out			user: Test	
Home		Search us	sing all three ( <u>r</u>	<u>equired</u> ) data fields	
Existing Cases	xisting Cases case number, court location and <u>last</u> n -OR- choose case from list (available				
Type in a case identifying information		you have	eFiled on the o	case previously).	
Case Number 121900072 Ogden test efiling Or, select a recent case, filter all your of Sarch My Cases	Party and's Last     Behr ases, or see all your cases.	Name Submit	Number of cases displa	ayed per page: 50 -	
C stating cates	ase Title		▼ Case Number	Case Type	
SMOOTH VS. BOOTH			120600001	Debt Collection	
TRAILS, HAPPY vs. TRAIL, END OF	If you do not	find a	120000145	Wrongful Lien	
BYE, STAND vs. AWAY, RUN	match, verify	the	120000144	Wrongful Lien	
TEST, ANOTHER vs. WORK, DOESIT	spelling of the	e party	120000141	Wrongful Lien	
TWO-TEST, NUMBER vs. TEST WORLD, TEST	R name using x	Change.	120000140 Wrongful Lien		
TESTER, TESTY vs. MISTER, MR			120000138	Wrongful Lien	
LONG, LILLY vs. WILDE, J T			120000136	Contracts	
BETTE, BOZO vs. FREDDY, FLUFFY			120000135	Contracts	

# **Navigation Options**





# **Document Routing**

Utah	State Courts	ELECTRONIC FILING
Home eFile	Cases My Profile Log Out	user: Training Atty1
Home 🕸 Existing Case 🕸 .	Add a Document	
Case Number :	131900003 Case Title : OGDE	N CITY vs. FLINTSTONE, FRED
Case Type : State Felony	/	
Document Category	<b></b>	
Document Type *	Sentence Judgment and Commitment (Propose	d) 🔻
AdditionalText	Psych/MedRecord Request for Data Correction Request for Discovery Request for Hearing	
Document Location Add to Submission	Request for Interpreter Request to Link Cases Return of Service - Unserved Satisfaction of Judgment Sentence Judgment and Commitment (Propose Subsection - To Issue (Proposed)	d) View Document Edit Data Size Remove
Back Move to Draft	Subporting - To Issue (Proposed) Substitution of Counsel Summons - To Issue (Proposed) Summons on Return Temporary Protective Order (Proposed) Trial Brief Victim Impact Statement Warrant of Arrest (Proposed) Writ of Continuing Garnishment (Proposed) Writ of Garnishment - Non Wage (Proposed) Writ of Habeas Corpus (Proposed)	Choose the appropriate Document Type for the pleading you wish to file. Document types are programmed to route filings for court staff, making it important to choose correctly and to use any predefined document types available from the list. For example, you would not want to choose "other" as the document type for a Request/Notice to Submit.
		8

# **Party Selection**



# Adding Documents/Titles

Utah State Courts	ELECTI	RONIC FILING	
Home eFile Cases	My Profile Log Out		user: Training Atty1
Case Number : 131900003	Case Title : OGDEN CITY vs. F	LINTSTONE, FRED	
Case Type : State Felony		,	
Document Type * Motion	· · · · · · · · · · · · · · · · · · ·	These two data fields	combine to create
AdditionalText to Quash		a complete document	t title/docket entry:
Acceptable	File Format(s) (*.PDF)	Motion to Quash."	
Document Location Choose Fi	le No file chosen		
Add to Submission Add			
Document Name	· View Doc	iment Edit Data	Size Remove
Memorandum in support of Motion to Quash	Sample PDF.	<u>pdf 0.02 MB</u>	
Back Move to Draft Next	Additional Text is not alw necessary. Often the Do Type is sufficient to iden document. (e.g. Appeara Counsel).	vays cument tify the ance of	Total Size: 0.02 MB

# Document Review And Approve

	Utah State	Courts		EL	<b>.ECTR</b>	ONIC	FILINC	3
Home	eFile	Cases	My Profile Log	Out				user: Training Atty1
Home 🛪 Existi	ng Case ⇒ Add a	Document ⇒ Re	view and Approve	Filing				
Review a	nd Approv	/e Filing						
Case Nur	nber : 131	900003 C	ase Title : O	<b>GDEN C</b>	ITY vs. FL	INTSTONE	, FRED	
Case Type : S	tate Felony							
Document(s)	to be Submitte	ed:				Add/Remove I	Documents	
	Document Nam	ie	View Document					
Memorandu	um in support of	Motion to Quash	Sample PDF.pdf					
Motion to Q	uash		Sample PDF A.pdf					
Use the link or	n the participants	s name to update	their information.					
Modified		Participant N	lame		R	tole		Attorney(s) for Party
OGD	EN CITY				Plaintiff		TRAINING ATTY3	
FRED	FLINTSTONE				Defendant		Test Attorney	

The clerks are no longer accepting special filing instructions through eFiling. Please contact the clerk directly prior to filing for any concerns you may have.

Back Cancel (Delete) Move to Draft Submit the Filing

**Utah State Courts** 

From here you can add/remove more documents, delete the submission, move to draft to finish at a later time, or submit filing.

	Utah State Courts					
	Filing Status					
Home Home => Ex	Utah State Courts       ELECTRONIC FILING         eFile       Cases       My Profile       Log Out       user: Test Filer         xisting Case => Submission Confirmation       Log Out       user: Test Filer					
Your Fi	iling has been submitted					
Case Type: Note: This be issued t retained ar	e: Debt Collection - Default Certificate s filing is now being processed and added to the Court document repository. Once ECF has stored the documents associated with your filing, a receipt will to you. You may view the status of this filing, and access your receipt for 60 days, after which it will be purged from this system. The documents will be nd available long term through the Court.					
Filing Statu						
	This will take the filer to the "My Filings" page to review the status of the submission.					
Home #> Ex Home #> Ex Your Fi Case Type: Note: This be issued t retained ar Filing Statu	Count State Counts       Internation         erile       Cases       My Profile       Log Out       user: Test Filer         xstring Case *> Submission Confirmation         illing has been submitted         st: Debt Collection - Default Certificate         s filing is now being processed and added to the Court document repository. Once ECF has stored the documents associated with your filing, a receipt will to you. You may view the status of this filing, and access your receipt for 60 days, after which it will be purged from this system. The documents will be advariable long term through the Court.         Image: Court of the filer to the "My Filings" page to review the status of the submission.					

Ut	ah State Courts							
	Μ	ly Filings						
Home eFile Filing Status	e Courts EL. Cases My Profile Log Out	ectronic Filing	user: Training Atty1					
My Filings Training Atty1 Filings								
Report Criteria: View Filings Between: 01/23/2	2014 AND Clear Dates							
Filing ID: Com Go ← Clic Sta	cking the "Go" button refreshes atus of your pending filing.	s the						
My Filings Between 01, Delete	/23/2014 and Today							
Filing ID     Client #	Court Case #         Date Submitted           131900003         01-23-2014:09:12:09 AM	Document Type         Status           Memorandum         Package Pending						
Status Notifications         Package Pending/Packaged – Documents and data submitted are being combined into a single transmission .								
In Process – The filing is being transmitted to the courts.								
<b>Received</b> – The court has time of submission recorde	<b>Received</b> –The court has received transmission and has started validating and processing the filing, (date and time of submission recorded).							
Filed – Filing received, ac	cepted and docketed (Uses da	te/time from the time the sub	mission was received).					



When communicating with the court include detailed information such as filing ID and case number.

## Notifications

	Utah State Courts		ELECTRONIC FILING			1
Home	eFile	Cases	My Profile	Log Out		user: Training Atty1
Home						
<u>N</u> ew Case		File new case				
Existing Case	e	File subsequent	document to exis	ting case		
Filing <u>S</u> tatus	5	Check the statu	s of my filings			
My Cases		List of my ECF of	cases			
Notifications	s <b>(1)</b>	Review your No	tifications			
K	C	ick to disp ase notifica	lay tions.			

# Notifications

	Utah S							
Home Home => No Notificat Notificat	eFile lotifications ations tions for Tra Mark As Read	Cases You will r anyone f are attorn Mark As Unread	My Profile Log Out receive notificatio iles a case on wh ney of record	ns when hich you a	icking the Underline e Notice of Electron of display, refresh the case number link on	d, bold lin ic Filing. case his a previo	nk will disp If the NEF story by cli us screen.	lay does cking
			<u>Document(s) filed by</u>	K	<u>Case Title</u>	Case Number	Court Location	▼ File Date
	Memorandun	n: in support of N	Motion to Quash was filed by o	r in behalf of TRAINING ATTY	1 OGDEN CITY vs. FLINTSTONE, FRED	131900003	Ogden test efiling	01-23-2014
	Documents: <u>Memorandur</u> <u>Motion to Qu</u>	n in support of Mot ash	tion to Quash					
🗌 🖻 🧕	Complaint was	filed by or in beha	alf of TRAINING ATTY		OWNER, BOB J vs. VISITOR, JANE	14000003	Test 0000 efiling	01-10-2014
	Documents: <u>Complaint</u>							
	Order: to relea	ase was filed by or	in behalf of TEST JUDGE 1		DAY, RAINY vs. HILL, SNOWY	14000002	Test 0000 efiling	01-09-2014
	Documents: Order to rele	ase						
🗆 🛆 🗌	Motion: to rele	ase was filed by or	r in behalf of TRAINING ATTY1		DAY, RAINY vs. HILL, SNOWY	14000002	Test 0000 efiling	01-09-2014
	Documents: <u>Motion to rel</u> <u>Order (Propo</u>	<u>ease</u> osed) to release						
1 🖻 🗆	Motion: to rele	ase defendant was	s filed by or in behalf of TRAINING	ATTY1	JONES, SALLY vs. JONES, LARRY	134000111	Test 0000 efiling	01-09-2014
	Documents: <u>Motion to Int</u> <u>Motion to rel</u>	ervene/Join for der ease defendant	mo					
	Complaint was	filed by or in beha	alf of TRAINING ATTY1		DAY, RAINY vs. HILL, SNOWY	14000002	Test 0000 efiling	01-09-2014
	Documents: <u>Complaint</u> Summons or	n Return	Click the under	lined document	title to display			
			the document i	mage.				16

## Notice of Electronic Filing



### \*\*\*\*\* IMPORTANT NOTICE - READ THIS INFORMATION \*\*\*\*\* NOTICE OF ELECTRONIC FILING [NEF]

A filing has been submitted to the court RE: 131900003			This notice is automatically		
Judge:	ERNIE W JONES	genera	ated for electronic filing.		
Official File Stamp:	01-23-2014:09:15:37				
Court:	Ogden test efiling				
	District				
	Ogden test efiling				
Case Title:	OGDEN CITY vs. FLINTSTONE, F	RED			
Document(s) Submitted:	Memorandum in support of Motic	n to Quash	1		
	Motion to Quash		All attornova who are		
Filed by or in behalf of:	TRAINING ATTY1		•All allomeys who are		
			currently attached to the case		
This notice was automatically generated by the co	urts auto-notification system.		will be notified electronically.		
The following people were served electroni	cally: <		Parties who are not efilers		
	TRAINING ATTY1 for FRED FLIN	TSTONE	must be notified by other		
	TRAINING ATTY3 for OGDEN CI	TY	means		
	Test Attorney for FRED FLINTST	DNE			
The following people have not been served	electronically by the Court. There	fo <del>re, t</del> hey	must be served by traditional means:		
	WEBER COUNTY				



## Managing Cases and Notifications

An electronic notification is generated whenever someone files on a case.

Efiling accounts may be set up so notifications are managed:

- Directly by each prosecutor **OR**
- At the prosecutor's office

Your choice will depend on volume and how your office is managed.

## **Office Level Notifications**

- Mimic the paper process used in many offices.
- Notifications go to email address(es) associated with the District, County, or City Attorney's e-filing account.
- Office staff, logged in to the District, County, or City Attorney's e-filing account, monitor notifications and process documents through the Notifications queue.
- Assistant attorneys use their individual accounts to electronically file and access documents.

## **Office Level Notifications**

 If a prosecuting attorney wishes to receive direct notification in addition to office-based notification, an appearance of counsel should be entered through efiling or in court. This will initiate direct notification to that attorney in addition to notifying the office account.



## **Managing Notifications**

Direct attorney notification is the efiling system default.

If a prosecuting attorney is not a participant in Officelevel Notification, (he/she is not associated with a District, County, or City Attorney account), his/her account will default to direct attorney notification.

## Participating in Office Level Notification

To participate in Prosecutor's Office-Level Notification, the office must do three things.

 Provide the bar number and name of the managing attorney who will be listed as the counsel of record on all cases filed by their office. The email address(es) associated with this efiling account should be verified, and possibly changed to include a generic mailbox for that office to which several staff have access.

Continued >

## Participating in Office Level Notification

- 2) Provide a list of bar numbers and names of all attorneys associated with the District, County, or Municipal Attorney's office who should be given access to document images of that prosecuting office's cases. Send that list to <u>efiling@utcourts.gov</u>
- 3) Assign a staff member to work with the courts to keep the list current.

Please note: Lists should be provided to <u>efiling@utcourts.gov</u> as soon as practical. This feature will be implemented on or about March 14, 2014.

## **Document Images & Service Info**

	Utah St	ate Courts	ELECTRONIC FILING					
Home	eFile	Cases	My Profile	Log Out			user:	Training Atty1
Home								
New Case		File new case						
Existing Cas	e	File subsequent	document to ex	isting case				
Filing <u>S</u> tatu	s	Check the status	s of my filings					
My Cases	~	List of my ECF o	ases					
N <u>o</u> tification	s (1)	Review your Not	tifications ck to acce	ss case list.				

# My Recent Cases

Utah State Cour	5	ELEC	TRONIC	FILIN	G		
Home efile Case	B Hy Prolife	Log Out			US	er: Test	Filer
Home © Hy Recent Cases My Recent Cases an	ck case numb d access to de	per to view case ocument image	e history s.	Numbe	r of cases displayed p	er page:	50 -
Case Number (	ourt Location	Participant's Las	t Name	Electr	onic Service I	nforn	natior
Beave	District Court •		History	Certificate of S	iervice		
Search My Cases Al My Cases	/			Show Active	Show Inactive O Sh	ow Both	Delete
Case Title	T Case Numbe	Case Type	Judge	Court Location	Certifica ta	Inchise	E
E STATE OF UTAH VS. PANTS, FANC JEAN	121900209	FS	JUDGE STATE - Division state	Ogden test efiling	Certificate of Service		
IS STATE OF UTAH ATTORNEY GENER VS. DRIFTER, HIGHLAND	AL 121900202	Other Misdemeanor	W BRENT WEST - Division wwwest	Ogden test efiling	Certificate of Service		
E STATE OF UTAH VS. GATES, BILL	120100003	FS		Brigham City District	Certificate of Service		
STATE OF UTAH ATTORNEY GENE	AL 120000267	Other Misdemeanor	TEST JUDGE 1 - Division tjudge1	Test 0000 efiling	Certificate of Service	10	13
E STATE OF UTAH vs. CLOUDS, GRE	120000262	FS	TEST JUDGE 2 - Division tjudge2	Test 0000 efiling	Certificate of Service		

## Case History with Document Links

	131900003 : OGDE EFILING tes	EN CITY vs. FLINTSTONE, FRED t - OGDEN - Ogden test efiling	
Case Number Case Type FS Opened Status Show/Hide Participants	Parties displayed by clicking Show/Hide Participants.	Plaintiff       OGDEN CITY         Defendant       FRED FLINTSTONE         Judge       ERNIE W JONES         Amt. of Claim       \$0.00         Counsel of Record         TRAINING ATTY3	_
FRED FLINTSTONE 4646 SOUTH 4800 WEST WEST VALLEY CITY, UT 84 JOE FLINT (Also Known As)	Defendant[s]	Counsel of Record Test Attorney TRAINING ATTY1	
File Date 01-23-2014 09:16:00 AM Court 01-23-2014 09:15:00 AM	Return of Electronic Notification Filed in behalf of: Court Memorandum in support of Motion to Quash ←	Case History Click document title	
Court 01-23-2014 09:15:00 AM Court 01-22-2014 02:59:00 PM Court 01-22-2014 01:34:00 PM Court	Filed in behalf of: Court Motion to Quash Filed in behalf of: Court Return of Electronic Notification Filed in behalf of: Court Findings of Fact/Conclusions of Law (Proposed) Filed in behalf of: Court	to view image	

## Court Signature Page Example

Attomey Name - Bar# 0000 Street Address City, State, Zip Phone Number Attomey for Plaintiff DISTRICT COURT O THIRD JUDIO SALT LAY	The Order of Court is stated below: Dated: April 30, 2013 /s/ Ryan Harris 08:53:33 AM District Court Judge	Judges Signature appears at the top of the document.
Name of Plaintiff(s) Plaintiff(s) vs. Name of Defendant(s) Defendant(s)	TYPE OF DOCUMENT Case Number 0000000000 Judge Name	
This document contains two styles spec The first is "Normal" which should be used for single-spaced, left aligned, and has no space af	ifically used for formatting eFiled documents. the name block, court location, and caption. It is ter the paragraph.	
premises by force using the least destructive m	eans possible to remove the Defendants, any	
personal property, and any persons or entities cEND OF ORDER	laiming a right to occupancy from Defendant(s). SIGNATURE AT TOP	Indicate where the document ends.
		27

## **RTF** Submissions

Attomey Name - Bar# 0000 Street Address City, State, Zip Phone Number Attomey for Plaintiff	The Order of Court is stated below: Dated: April 30, 2013 // Ryan Harris 08:53:33 AM District Court Judge eader must comply with CJA Rule 10 to allow space or the electronic signature.	All documents submitted for court signature must be a properly created RTF document. Additional information available at <u>https://www.utcourts.gov/efiling/#g</u> <u>eneral</u> .
DISTRICT COURT OF THIRD JUDIC SALT LAK	THE STATE OF UTAH TAL DISTRICT E COUNTY	Format caption in a 1 row, 2-cell
Name of Plaintiff(s) Plaintiff(s)	TYPE OF DOCUMENT	spaces or tabs display poorly when electronically signed.
Name of Defendant(s) Defendant(s)	Judge Name	Only Times, Times New Roman,
premises by force using the least destructive me	ans possible to remove the Defendants, any	and Arial type face are allowed.
personal property, and any persons or entities cl	laiming a right to occupancy from Defendant(s). SIGNATURE AT TOP	
		Use /s/ Your Name for electronic signature.
aligned, and has an indent for the first line in a / <u>/s</u> D A	a paragraph. (J Demonstration Attorney Demonstration Attorney (Utah Bar #12345679) Attorney for Salt Lake County 234 West 5678 South	
() () d	alt Lake City, UT 84000 801) 123-4567 emoatty@justice.come	28

## Auto Rejection





### Creating PDF Documents A PDF created by scanning a

Name of Defendant(s) Defendant(s) This document contains two styles specifically used The first is "Normal" which should be used for the name blo	for formatting eFiled documents. ock, court location, and caption. It is	document of difficult to v image may Adobe's Op Recognition document documents processing	creates an image that is vork with. A scanned be made searchable with otical Character n (OCR) but the final is less reliable than PDF created through word
Printer          Printer         Name:          PDFCreator          Status:       Idle         Type:       PDFCreator         Where:       PDFCreator:         Comment:       eDoc Printer         Defendant(s)       Defendant(s)         Defendant(s)       Inis document contains two styles specifically us         The first is "Normal" which should be used for the second stringle-spaced, left aligned, and has no space       Copy         The second is "Body DS Indent" whi       Copy V	Properti Find Prints Print to f Manual of Sed for formatting eFiled documents. Phase court location and contion. It is Ctrl+C With Formatting eft	Lies Hies Hies Hie Hie Hie Horport Horpor	PDF creator to make a chable PDF document. erly created PDF ments have many ional benefits for the user: urate search without OCR e Accurate search than aller File Size ving software runs faster y/Paste Without OCR e Accurate Copy/Paste OCR

## Additional eFile Training



Utah State Courts					
II ALL	F	Resource	<b>?</b> S	Visit <u>https://www.utcourts.gov/efiling</u> to find training guides, system changes, and added features.	
← → C fi	https://www.ute	courts.gov/efiling/#criminal 🌽			숬
	Uta Sta Cour	ah te ts Fifth Judici	al District Cou St.	rthouse George	
Sea	irch The Website	S Email	Page   Print	t Version   Mobile Website   Font Size: A A	
Hom	SEARCH e It The Courts	eFiling <ul> <li><u>General eFiling Information</u></li> <li><u>eFiling Domestic Cases</u></li> <li><u>eFiling Probate Cases</u></li> </ul>		<ul> <li><u>eFiling in Criminal Cases</u></li> <li><u>Government Filers</u></li> <li><u>Technical Difficulties</u></li> </ul>	

Additional Resources

Utah Bar: <u>http://www.utahbar.org/members/utah-state-bar-e-filing-information/</u>. Utah State Bar eFile portal: <u>https://efiling.utahbar.org/</u>. Utah State Court eFile specialists: <u>http://www.utcourts.gov/efiling/docs/District\_Contact\_List.pdf</u>.

Court Help Desk: If you are experiencing trouble with the eFiling System, please call the Court's Help Desk at (801) 578-3850 #4 or email <u>courtshd@utcourts.gov</u>.