

**SUPREME COURT TASK FORCE TO
EXAMINE LIMITED LEGAL LICENSING
MEETING**

**Unapproved Draft Minutes
Thursday, November 12, 2015
Council Room
Matheson Courthouse
Salt Lake City, Utah**

JUSTICE DENO HIMONAS, Presiding

ATTENDEES:

Justice Deno Himonas, Chair
Dean Robert W. Adler
Nathan D. Alder
Elena Bensor-Slyter
Hon. James Brady (by phone)
Mary Jane Ciccarello
Carol Sue Crismon
Dixie Jackson
Rep. Brian King
John Lund
Lori Nelson
Commissioner Joanna Sagers
Jacey Skinner
Angelina Tsu

STAFF PRESENT:

Tim Shea
Jody Gonzales
Rick Schwermer

GUESTS:

Christina Champenois
Jacqueline Morrison

EXCUSED:

Senator Stephen H. Urquhart

1. WELCOME AND APPROVAL OF MINUTES: (Justice Deno Himonas)

Justice Himonas welcomed everyone to the meeting.

Motion: Mr. Alder moved to approve the October 22, 2015 minutes. Ms. Nelson seconded the motion, and it passed unanimously.

2. REVIEW AND APPROVE REPORT: (Justice Deno Himonas)

The updated version of the *Supreme Court Task Force to Examine Limited Legal Licensing – Report and Recommendations* was distributed to members of the task force prior to the meeting, as well as a one-page list of items to discuss.

Members of the task force suggested changes to the recommendation, including: 1) provide, in a limited format, a description of what the paralegal professional can and cannot do; 2) grammatical changes; 3) consideration of mentored experience; 4) what should be the objective of a lawyer directory; 5) how to get lawyer buy-in of the recommendations; 6) guardianship of a minor in district court; 7) requirements for law students; 8) what should be included as part of the educational and testing requirements; 9) educational requirements for paralegals who have been practicing for many years—consideration of grandfathering or a waiver of part of the requirements; 10) recommended education—consideration of remote

simultaneous participation; and 11) identification of specific questions for an implementation committee.

It was suggested that a lawyer directory should direct consumers to: 1) lawyers, 2) legal services, 3) self-help center, 4) community services, and 5) other services.

If there are additional suggestions or changes to the recommendations, get them to Mr. Shea. Mr. Shea will make the changes to the report and recommendations and resend the revised report to members of the task force before it is presented to the Supreme Court.

Discussion took place throughout the review of the report and recommendations.

Motion: Mr. Alder moved to adopt the report and recommendations with the proposed changes. Ms. Jackson seconded the motion, and it passed unanimously.

Justice Himonas thanked members of the task force for all the work done in reviewing the issues relative to the need for limited legal licensed professionals.

4. ADJOURN

The meeting was adjourned.